

TASE MAIN INDICATORS

(May 31, 2006)

1. **Market Capitalization**

(US \$ billions)

| | <u>31.12.0</u> | <u>31.5.06</u> |
|-------------------------------------|-----------------------|-----------------------|
| | <u>5</u> | |
| Shares & Convertibles | 122.6 | 138.3 |
| Government Bonds | 56.8 | 56.4 |
| Non Government Bonds ⁽¹⁾ | 22.9 | 27.7 |
| Treasury Bills | <u>18.9</u> | <u>20.2</u> |
| Total | 221.2 | 242.6 |

2. **Average Daily Trading Volume**

(Including off-the exchange, US \$ millions)

| | <u>2005</u> | <u>Y-T-D</u> | <u>May</u> |
|-----------------------|--------------------|---------------------|--------------------|
| | | <u>2006</u> | <u>2006</u> |
| Shares & Convertibles | 223 | 324 | 409 |
| Bonds | 298 | 308 | 369 |
| Treasury Bills | 151 | 157 | 167 |

Derivatives (Thousands of contracts)

| | | | |
|-----------------------|-----|-----|-----|
| TA-25 Index Options | 258 | 311 | 357 |
| Dollar/Shekel Options | 27 | 29 | 32 |
| Euro/Shekel Options | 1.2 | 0.5 | 1.0 |

3. **Change of Indices**

(US \$ terms)

| | | | |
|--|--------------|-------------|--------------|
| General Share Index | 24.3% | 4.7% | -3.0% |
| TA-25 | 24.7% | 5.4% | -1.8% |
| TA-100 | 21.1% | 7.6% | -2.1% |
| Yeter (all other shares) | 19.5% | 22.5% | 0.6% |
| Tel-Tech | -10.9% | 2.4% | -5.5% |
| General Bond Index | -0.9% | 3.8% | -0.3% |
| Government Bonds - CPI linked | -0.3% | 4.0% | -0.6% |
| Government Bonds - Non Linked | -1.4% | 3.5% | 0.2% |
| Non Government Bonds – CPI linked | 0.1% | 5.0% | -0.5% |
| Non Government Bonds – Currency linked | -0.7% | 2.2% | -0.3% |

4. **Capital Raised**

(US \$ millions)

| | <u>2005</u> | <u>Y-T-D</u> | <u>May</u> |
|---|--------------------|---------------------|--------------------|
| | | <u>2006</u> | <u>2006</u> |
| <u>Shares & Convertibles</u> | | | |
| Amount Raised ⁽²⁾ | 3,213 | 7,524 | 472 |
| Thereof: Issues in Israel | 2,748 | 807 | 338 |
| Number of Issues to public | 99 | 44 | 19 |

⁽¹⁾ Including issues to institutionals.

⁽²⁾ Including direct offers, private placements, exercise of warrents and issues of dual-listed companies floated abroad.

| | <u>2005</u> | <u>Y-T-D 2006</u> | <u>May 2006</u> |
|---|---------------|-----------------------|---------------------|
| Bonds | | | |
| Government Bonds | | | |
| – Issues | 7,237 | 2,278 | 0 |
| – Redemptions | <u>-6,029</u> | <u>-3,358</u> | <u>0</u> |
| Government Bonds - Net | 1,208 | -1,080 | 0 |
| Non Government Bonds⁽³⁾ | 10,060 | 3,152 | 1,037 |
| Thereof: Issues to Institutionals | 4,009 | 1,275 | 209 |
| Number of Issues to public | 84 | 35 | 16 |

5. **Number of Listed Companies and Securities (31.5.06)**

Listed Companies

| | |
|-----------------------|------------|
| Shares & Convertibles | 597 |
| Bonds | <u>89</u> |
| Total | 686 |

Listed Securities

Shares & Convertibles

| | |
|-------------------|------------|
| Shares | 649 |
| Warrants | 176 |
| Convertible Bonds | <u>127</u> |
| Total | 952 |

Bonds

| | |
|-------------------|------------|
| Gov't Bonds | 53 |
| Corporate Bonds | 260 |
| Warrants to Bonds | <u>13</u> |
| Total | 326 |

⁽³⁾ Excluding issues to subsidiaries.